

**FORM SE**  
**FORM FOR SUBMISSION OF PAPER FORMAT EXHIBITS**  
**BY ELECTRONIC FILERS**



ABN AMRO Mortgage Corporation

Exact Name of Registrant as Specified in Charter

0001168862

Registrant CIK Number

Form 8-K, March 27, 2002, Series 2002-3

333-73036 -04

\_\_\_\_\_  
Name of Person Filing the Document  
(If Other than the Registrant)



**PROCESSED**  
**APR 10 2002**  
**THOMSON**  
**FINANCIAL**

## SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ABN AMRO MORTGAGE CORPORATION  
(Registrant)

Dated: March 27, 2002

By: Maria Fregosi  
Name: Maria Fregosi  
Title: Vice President

IN ACCORDANCE WITH RULE 202 OF REGULATION S-T, THIS EXHIBIT IS BEING FILED IN PAPER PURSUANT TO A CONTINUING HARDSHIP EXEMPTION.

**EXHIBIT INDEX**

<u>Exhibit No.</u>	<u>Description</u>	<u>Format</u>
99	Computational Materials	P*

\* The Computational Materials have been filed on paper pursuant to a continuing hardship exemption from certain electronic requirements.

March 24, 2002

## Final Structural and Collateral Term Sheet

### \$173,344,321 (approximate) of Senior Certificates ABN AMRO Mortgage Corporation, Depositor Multi-Class Mortgage Pass-Through Certificates, Series 2002-3

#### Features of the Transaction

- Offering consists of 4 tracks of senior securities totaling \$173,344,321 expected to be rated AAA by S&P, and Fitch. The 4 tracks of seniors are expected to be approximately:  
\$12,509,795 of 5.5% coupons  
\$54,746,000 of 6.0% coupons  
\$46,594,773 of 6.25% coupons  
\$54,728,683 of 6.5% coupons
- The overall expected amount of credit support for the senior certificates is 1.25% in the form of subordination with a shifting interest structure and a five year prepayment lockout.
- Substantially all collateral consists of conventional fixed rate 15 year mortgage loans secured by first liens on one to four family residential properties.
- It is expected that all mortgage loans with original loan-to-value ratios greater than 80% will have private mortgage insurance.
- The amount of senior certificates is approximate and may vary by up to 5%.

#### Time Table

<b>Expected Settlement:</b>	March 28, 2002
<b>Cut-off Date:</b>	Mar 1, 2002
<b>First Distribution Date:</b>	April 25, 2002
<b>Distribution Date:</b>	25 <sup>th</sup> of each month

#### Key Terms

**Issuer:** ABN AMRO Mortgage Corporation  
**Underwriter:** Goldman, Sachs & Co.  
**Seller/Servicer:** ABN AMRO Mortgage Group, Inc.  
**Trustee:** JPMorgan Chase Bank  
**Type of Issuance:** Public  
**Servicer Advancing:** Yes, subject to recoverability  
**Compensating Interest:** Yes, to the extent of the lesser of 1/12<sup>th</sup> of 0.125% of the Pool Scheduled Principal Balance for such Distribution Date.  
**Legal Investment:** The senior certificates are SMMEA eligible at settlement  
**Interest Accrual:** Prior calendar month  
**Clean Up Call:** 10% of the Cut-off Date principal balance of the Loans  
**ERISA Eligible:** Underwriter's exemption may apply to senior certificates, however prospective purchasers should consult their own counsel  
**Tax Treatment:** Double REMIC; senior certificates are regular interests  
**Structure:** Senior/Subordinate; shifting interest with a five year prepayment lockout to junior certificates. The junior certificates will be subordinated off of the 6.0% track.  
**Expected Subordination:** 1.25%  
**Expected Rating Agencies:** Fitch, Inc. ("Fitch") and Standard & Poor's ("S&P")  
**Minimum Denomination:** Senior certificates - \$100,000  
**Delivery:** Senior certificates - DTC

#### Final Mortgage Pool Data (approximate)

	A-1 loans	A-2 loans	A-3 loans	A-4 loans
<b>Total Outstanding Principal Balance:</b>	\$ 12,536,766	\$ 56,919,161	\$ 46,594,773	\$57,728,684
<sup>1</sup> <b>Number of Mortgage Loans:</b>	57	156	131	133
<b>Average Original Principal Balance of the Mortgage Loans (000's):</b>	\$ 505,794	\$ 495,358	\$508,946	\$494,505
<b>Weighted Average Annual Mortgage Interest Rate:</b>	5.93 %	6.23 %	6.49 %	6.86 %
<b>Expected Servicing Fees (including Master Servicing Fee):</b>	0.25	0.25	0.25	0.25
<b>Weighted Average Maturity:</b>	177	178	179	179
<b>Weighted Average Seasoning:</b>	2	2	1	1
<b>Weighted Average Original Loan-To-Value Ratio:</b>	61.24 %	60.10 %	58.39 %	64.02 %
<b>Owner Occupied:</b>	97.37 %	94.89 %	93.99 %	92.92 %
<b>Originated Under the Full/Alt Documentation Program:</b>	100.00 %	100.00 %	100.00 %	100.00 %
<b>Weighted Average FICO Score</b>	741	742	738	730
<b>State Concentration &gt; 10 %</b>	MI 43.48%	MI 26.28 %	CA 23.38 %	CA 34.57 %
	CA 14.42 %	CA 19.38 %	MI 16.51 %	NY 11.55 %
		IL 13.61 %	IL 15.32 %	
<b>Single Family Detached</b>	78.63 %	92.62 %	98.60 %	94.98 %

<sup>1</sup> This number represents the number of 15year mortgage loans contributing cash flows to the respective track. The total number of 15year mortgage loans is 350